



# KMG • GOLD

gold • silver • platinum

KMG Environmental Inc.  
 620 C Academy Rd., Winnipeg, MB R3N 0E6  
 Customer Service: 1-877-468-2220  
 recycle@kmggold.com www.kmggold.com

**August 31, 2011**

Gold Buyer

123 Any Street USA or Canada

Anywhere in North America

customer@kmggold.com

555-555-5555

RECEIVING REPORT: 1234

OTP: 110931a

MARKET PRICE		August 31, 2011
<b>Rates:</b>	Price [USD/ozt]	Exchange Rate [USD/CAD]
Gold	\$1,826.40	1.0000
Silver	\$41.51	
Platinum	\$1,846.00	

## CASH LOT OFFER TO PURCHASE

Analysis:	Weight [g]	Hallmark or Karat	Per Millage Pure [%]	Description	Rate [CAD/g]	Amount [CAD]	Pure Metal [ozt]
<b>Gold</b>	41.33	22k	917	Chains, ring, coins	49.53	2047.07	1.12
	6.59	21k	875	Ring	47.26	311.44	0.17
	3.31	800	800	Earrings	43.21	143.02	0.07
	2.81	9k	375	Pendants	20.25	56.90	0.03
	46.40	n/a	625	Dental gold	33.76	1566.46	0.85
	177.56	14k	583	Scrap jewelry	31.49	5591.36	3.06
	253.40	10k	416	Scrap jewelry	22.47	5693.89	3.11
	42.35	18k	750	Pendants, chain, earrings	40.51	1715.59	0.93
	69.97	n/a	800	Placer Gold Nuggets	43.21	3023.40	1.65
	99.00	917	917	Gold Coins	49.53	4903.47	2.68
<b>Total</b>	<b>742.72g</b>					<b>\$ 25,052.60</b>	<b>13.67ozt</b>
<b>Silver</b>	71.98	925	925	Chains, rings	0.98	70.54	1.71
	123.00	900	900	US Silver Coins	1.10	135.30	3.27
	213.00	800	800	CAD Silver Coins	0.98	208.74	5.04
<b>Total</b>	<b>407.98g</b>					<b>\$ 414.58</b>	<b>10.02ozt</b>
<b>Platinum</b>	9.76	950	950	Ring	39.46	385.12	0.20
	56.00	935	935	Thermocouple Wire	37.73	2112.88	1.14
	25.00	999	999	Crucible	40.31	1007.75	0.54
<b>Total</b>	<b>90.76g</b>					<b>\$ 3,505.75</b>	<b>1.88ozt</b>
Diamonds (>0.10ct)	1.50ct		n/a		\$1000/ct tw	\$ 1,500.00	0.82g
Gold Filled		GP, GF, RGP	n/a		\$20/kg	\$ -	n/a
Costume/Magnetic		n/a	n/a		0.00	\$ -	n/a
<b>GROSS</b>	<b>1242.96g</b>					<b>\$ 30,472.93</b>	<b>26.39ozt</b>
<b>Charges</b>						\$ -	
<b>Account</b>						\$ -	
<b>NET</b>						<b>\$ 30,472.93</b>	<b>26.39ozt</b>

<sup>1</sup>Aqua Regia/touchstone, <sup>2</sup>Schwertler's solution, <sup>3</sup>X-ray fluorescence, <sup>4</sup>Assay, Mettler AE100. \*Items originate from countries with a 3 per mille negative tolerance on caratage. \*\*Pre-1983 items have 1/2 karat negative tolerance. \*\*\*Items from countries with no caratage legislation. As per National Gold Jewellery Caratages / Finenesses and Marking Requirements, World Gold Council.

<b>On-Account Offer To Purchase:</b>	<b>Pure Gold:</b>	<b>13.67ozt</b>	<b>Pure Silver:</b>	<b>10.02ozt</b>	<b>Pure Platinum:</b>	<b>1.88ozt</b>
If you sell:	August 31, 2011	TOTAL:	\$ 30,472.93 CAD	\$ 30,168.20 USD		

**1.) Do you accept our offer to purchase? Your settlement cheque will be issued immediately. OR**

**2.) Do you wish to place the pure metal amount in your KMG Gold pool account?**

By accepting this offer you affirm that; 1.) You are the lawful owner of the above items and have lawful right to sell them, 2.) You are over eighteen years of age, 3.) The above items are not illegally obtained nor the proceeds of criminal activities, 4.) You have read and accept the terms and conditions posted on www.kmggold.com

Settlement Options: Cheque (CAD or USD), PayPal (3% fee), Bank Draft (\$26 fee), Money Order (\$21 fee), Bank Wire (\$40 fee), Gold & Silver coins, bars, casting grain, or any combination of the above. All settlements less than \$5 will be placed on-account. Full or partial shipping costs may be charged for settlements less than \$200.

If you have any questions or concerns please do not hesitate to call toll free, 1-877-468-2220

or email info@kmggold.com. Thank you very much for recycling with KMG•GOLD!

Sincerely,

Michael Gupton, BScEng(Civil), CET, ASCT, President & CEO, KMG Environmental Inc.

**Your referrals are important to us! Do you know anyone that could use our services?**